



Today's Date					
Name (First Middle Last):					
Date of Birth:Social Security Number:					
Address:					
Telephone Numbers:	(Home)		(Cell)		
	(Work)				
May we call you at home?	YES/NO		May we call y	ou at work?	YES/NO
May we leave a message	on your cell phon	ie?	YES/NO	At work?	YES/NO
Email Address:			ail appointment re ail you educationa		
Occupation:		En	nployer:		
Level of education comple	ted:				
Marital Status (Please circ	le one):				
Married Re-Married Family/Members of housel	•	Single	·	Divorced	
Has a medical doctor treat	ed you in the last	t 6 months?	YES/NO		
For what medical condition	n?				
Are you still being treated?	YES/NO				
Current medical condition	concerns:				
Chronic conditions:					
Has you physician referred Allergies:	•				
Primary Care Physician: _				e:	
Develoriet (if applicable):					





Name:	Date of Birth:	
Previous or current counseling/therapy		
Dates	Name of T	herapist
Have you ever been hospitalized for a Where?		YES/NO
Do you use alcohol? YES/NO	Amount:	, ,
Do you use tobacco products? YES/N	• •	Frequency:
Do you use other drugs? YES/NO		
What types:	Amount:	_ Frequency:
Please list all medications you currently	y take:	
Name of medication Purpos	<u>Prescribed by</u>	How long have you been taking?
Is there a history of depression, anxiety Family Member:	•	YES/NO ::
Did they or are they currently receiving	treatment? YES/NO	
If you wish, you may write the current s seeking help:	stressors affecting your menta	al health and the principle reason you ar
Poterrod by (if other than incurance as	mpany):	Places
sign here if I may thank them for referri	• • • • • • • • • • • • • • • • • • • •	Please
•		Date:
	sion to release information to	your insurance company in order for the
		Date:
In case of an emergency, please give t	he name and phone number	of a person I could call.
Name: P	Phone: R	delationship:





Adult (Checklist of Concerns (Page 1 of 2)
Name:	Date of Birth:
concer	mark all of the items below that apply, and feel free to add any others at the bottom under "Any other ns or issues." You may add a note or details in the space next to the concerns checked. (For a child, ny of these and then complete the "Child Checklist of Characteristics.")
	I have no problem or concern bringing me here
	Abuse-physical, sexual, emotional, neglect (of children or elderly), cruelty to animals
	Aggression, violence Alcohol use
	Anger, hostility, arguing, irritability Anxiety, nervousness
	Attention, concentration, distractibility
	Career concerns, goals, and choices Childhood issues (your own childhood)
	Children, child management, child care, parenting
	Codependence
	Confusion
	Compulsions
	Custody of children
	Decision making, indecision, mixed feelings, putting off decisions Delusions (false ideas)
	Dependence
	Depression, low mood, sadness, crying Divorce, separation
	Drug use-prescription medications, over-the-counter medications, street drugs Eating problems-overeating, undereating, appetite, vomiting (see also "Weight and diet issues")
	Emptiness
	Failure
	Fatigue, tiredness, low energy Fears, phobias
	Financial or money troubles, debt, impulsive spending, low income
	Friendships
	Gambling
	Grieving, mourning, deaths, losses, divorce
	Guilt
	Headaches, other kinds of pains Health, illness, medical concerns, physical problems Inferiority feelings
	Interpersonal conflicts
	Impulsiveness, loss of control, outbursts Irresponsibility
	Judgment problems, risk taking Legal matters, charges, suits





Adult Checklist of Concerns (Page 2 of 2)

Name:	Date of Birth:
	Loneliness
	Marital conflict, distance/coldness, infidelity/affairs, remarriage Memory problems
	Menstrual problems, PMS, menopause Mood swings
	Motivation, laziness Nervousness, tension
	Obsessions, compulsions (thoughts or actions that repeat themselves) Oversensitivity to rejection
	Panic or anxiety attacks Perfectionism Pessimism
	Procrastination, work inhibitions, laziness Relationship problems
	School problems (see also "Career concerns") Self-centeredness Self-esteem
	Self-neglect, poor self-care Sexual issues, dysfunctions, conflicts, desire differences, other (see also "Abuse")
	Shyness, oversensitivity to criticism Sleep problems-too much, too little, insomnia, nightmares Smoking and tobacco use
	Stress, relaxation, stress management, stress disorders, tension Suspiciousness Suicidal thoughts
	Temper problems, self-control, low frustration tolerance Thought disorganization and confusion Threats, violence
	Weight and diet issues Withdrawal, isolating Work problems, employment, work-a-holism/overworking, can't keep a job
Any ot	her concerns or issues:
Please	e look back over the concerns you have checked off and choose those that you most wan
help w	ith. What most concerns you?



Acknowledgement

By my signature below, I acknowledge that I have received copies of the following documents:

- Healthcare Information Portability and Accountability Act (HIPAA) privacy notification handout
- 2. Office Policies handout
- 3. Financial Policies handout
- 4. Electronic Communication Policies handout

We strongly urge you to take enough time to read and understand the content of these items carefully. Many patients have questions about insurance coverage, co-payments, deductibles, and financial responsibility for office visit payments. Clarification of these issues now will go a long ways towards preventing any confusion later on in your treatment process. We will gladly answer any questions you may have about our policies and procedures. Please feel free to ask now or at any time in the future.

Counseling/psychotherapy is a partnership between the client and therapist. Your clinician will provide feedback on the situations/concerns presented and review expectation/goals for treatment. Your signature shows that the material listed on the Office Policies and Financial Policies have been reviewed and you understand to the best of your ability. If you have any questions/concerns, please review these with your clinician. Your feedback and satisfaction are important.

our office intake staff in a timely	manner.		
Printed Name			

Upon your therapist's sudden disability or death, your files will be confidentially shredded by

Client Signature



